Lauren Xiaoyuan Lu

Curriculum Vita

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Academic Positions

Tuck School of Business, Dartmouth College

2022 -	Professor of Business Administration
2020 - 2022	Associate Professor of Business Administration
2020 - 2022	Daniel R. Revers T'89 Faculty Fellow

Kenan-Flagler Business School, University of North Carolina at Chapel Hill

- 2019 2020 Professor of Operations
- 2018 2020 Edward M. O'Herron Scholar
- 2014 2019 Associate Professor of Operations
- 2007 2014 Assistant Professor of Operations

Kellogg School of Management, Northwestern University

2018 Spring Visiting Associate Professor of Operations

Editorial Positions

2024 -	Department Editor, Manufacturing and Service Operations Management
2024 -	Associate Editor, Operations Research
2017 -	Associate Editor, Management Science
2016 - 2023	Associate Editor, Manufacturing and Service Operations Management
2013 -	Senior Editor, Production and Operations Management

Nonacademic Positions

Oracle Corporation

2000 - 2003 Senior Software Engineer, Enterprise Resource Planning

Education

Kellogg School of Management, Northwestern University Ph.D. in Managerial Economics & Strategy

Stanford University

M.S. in Industrial Engineering & Engineering Management

Johns Hopkins University M.A. in Biology

Nanjing University B.S. in Biochemistry

Research Interests

• **Topics:** healthcare analytics, retail operations, supply chain management

• Methodologies: causal inference, economic and game-theoretic modeling, field experiments, stochastic modeling

Peer-Reviewed Journal Publications

- [1] "Does Social Media Dominate Government Report Cards in Influencing Nursing Home Demand?" (with Y. Li and S. F. Lu), *Manufacturing and Service Operations Management*, 2023, 25(6) 2085-2105.
 - Featured in <u>Tuck Knowledge in Practice: Yelp Impacts Consumer Demand for Nursing Homes</u>
- [2] "Estimating the Stockout-Based Demand Spillover Effect in a Fashion Retail Setting" (with S. Li, S. F. Lu, and S. Huang), *Manufacturing and Service Operations Management*, 2023, 25(2) 468-488.
- [3] "Does Customer Email Engagement Improve Profitability? Evidence from a Field Experiment in Subscription Service Retailing" (with Y. Wang and P. Shi), *Manufacturing and Service Operations Management*, 2022, 24(5) 2703-2721.
- [4] "Does Nonprofit Ownership Status Matter for Firm Performance? Financial Distress and Ownership Conversion of Nursing Homes" (with S. F. Lu), *Management Science*, 2022, 68(7) 5127-5145.
 - Finalist, MSOM Society iFORM SIG Best Paper Award, 2023
 - Finalist, MSOM Society Award for Responsible Research in Operations Management, 2022
 - Featured in Tuck Knowledge in Practice: Does Profit Motive Make Nursing Homes Better or Worse?
- [5] "The Value of Health Information Technology Interoperability: Evidence from Interhospital Transfer of Heart Attack Patients" (with Y. Li, S. F. Lu, and J. Chen), *Manufacturing and Service Operations Management*, 2022, 24(2) 827-845.
 - INFORMS CIST Best Paper Nomination, 2020
 - INFORMS CIST Best Student Paper Nomination, 2020
 - Featured in <u>Tuck Knowledge in Practice: Time is Muscle</u>
- [6] "Buyback Pricing of Durable Goods in Dual Distribution Channels" (with G. Esenduran and J. M. Swaminathan), *Manufacturing and Service Operations Management*, 2020, 22(2) 412-428.
- [7] "Optimizing Local Content Requirements under Technology Gaps" (with S. Cui), *Manufacturing and Service Operations Management*, 2019, 21(1) 213-230.
- [8] "Distance, Quality, or Relationship? Interhospital Transfer of Heart Attack Patients" (with S. F. Lu), *Production and Operations Management*, 2018, 27 (12) 2251-2269.
- [9] "Acute Myocardial Infarction in Patients with Paraplegia: Characteristics, Management, and Outcomes" (with S. F. Lu, S. C. Smith Jr., and X. Dai), *The American Journal of Medicine* (Impact Factor 5.550), 2018, 131(5) 574.e1-574.e11.
- [10] "Acute Myocardial Infarction in Patients with Paraplegia: Percutaneous Coronary Intervention or Coronary Artery Bypass Grafting?" (with X. Dai, S. F. Lu, and S. C. Smith Jr.), JACC: Cardiovascular Interventions (Impact Factor 9.881), 2018, 11(4) S8-S9.
 - Top 40 Abstracts of the Cardiovascular Research Technology (CRT) Conference, 2018
- [11] "Do Mandatory Overtime Laws Improve Quality? Staffing Decisions and Operational Flexibility of Nursing Homes" (with S. F. Lu), *Management Science*, 2017, 63(11) 3566-3585.
 - Finalist, Pierskalla Award, Health Applications Society, 2016

- [12] "Dynamic Bargaining in a Supply Chain with Asymmetric Demand Information" (with Q. Feng and G. Lai) *Management Science*, 2015, 61(2) 301-315.
- [13] "The Role of Contract Negotiation and Industry Structure in Production Outsourcing" (with Q. Feng), *Production and Operations Management*, 2013, 22(5) 1299-1319.
- [14] "Supply Chain Contracting Under Competition: Bilateral Bargaining vs. Stackelberg" (with Q. Feng), *Productions and Operations Management*, 2013, 22(3) 661-675.
- [15] "The Strategic Perils of Low Cost Outsourcing" (with Q. Feng), *Management Science*, 2012, 58(6) 1196-1210.
- [16] "Capacity Allocation over a Long Horizon: The Return on Turn-and-Earn" (with M. A. Lariviere), *Manufacturing and Service Operations Management*, 2012, 14(1) 24-41.
- [17] "On the Role of Demand and Strategic Uncertainty in Capacity Investment and Disinvestment Dynamics" (with D. Besanko, U. Doraszelski, and M. Satterthwaite), *International Journal of Industrial Organization*, 2010, 28(4) 383-389.
- [18] "Lumpy Capacity Investment and Disinvestment Dynamics" (with D. Besanko, U. Doraszelski, and M. Satterthwaite), *Operations Research*, 2010, 58(4) 1178-1193.
- [19] "Incentives for Quality through Endogenous Routing" (with J. A. Van Mieghem and R. C. Savaskan), *Manufacturing and Service Operations Management*, 2009, 11(2) 254-273.
- [20] "Multimarket Facility Network Design with Offshoring Applications" (with J. A. Van Mieghem), *Manufacturing and Service Operations Management*, 2009, 11(1) 90-108.

 – Second Prize, POMS College of Supply Chain Management Student Paper Competition, 2007

Book Chapters

- [21] "Supply Chain Management" (with J. M. Swaminathan), in *International Encyclopedia of Social and Behavioral Sciences*, edited by James D. Wright. Elsevier, 2015, 2nd edition, Vol 23, pp. 709-713.
- [22] "Outsourcing Design to Asia: ODM Practices" (with Q. Feng), Managing Supply Chains on the Silk Road: Strategy, Performance and Risk, edited by Çağrı Haksöz, Ananth Iyer, and Sridhar Seshadri. CRC Press, 2012, pp. 169-184.

Working Papers under Review/Revision

- [23] "Nonprofit vs. For-Profit: Allocation of Beds and Access to Care in U.S. Nursing Homes" (with Y. Jiang and J. A. Van Mieghem), under revision, 2023.
 - Finalist, INFORMS Health Applications Society Student Paper Competition, 2021
- [24] "Gender Bias in Job Assignment: Evidence from Retail Frontline Managers" (with R. Chen, S. F. Lu, and S. Huang), under review, 2024.
 - Featured in <u>Tuck Knowledge in Practice: Why Are Women Dropping Off the Corporate Ladder?</u>

Honors & Awards

2023 Finalist, MSOM Society iFORM SIG Best Paper Award

- 2022 Finalist, MSOM Society Award for Responsible Research in Operations Management
- 2021 Finalist, INFORMS Health Applications Society Student Paper Competition
- 2020 INFORMS CIST Best Paper Nomination
- 2020 INFORMS CIST Best Student Paper Nomination
- 2018 Top 40 Abstracts of the 2018 Cardiovascular Research Technology (CRT) Conference
- 2017 MBA Teaching All-Star, UNC Kenan-Flagler
- 2016 Finalist, Pierskalla Award, Health Applications Society
- 2015 Meritorious Service Award, Management Science
- 2014 Meritorious Service Award, Management Science
- 2012 Weatherspoon Award for Excellence in Undergraduate Teaching (Awarded to one faculty member annually at the Kenan-Flagler Business School.)
- 2011 Honorable Mention, Best Paper Award, The Chinese Scholars Association in Management Science & Engineering (CSAMSE)
- 2011 Meritorious Service Award, Management Science
- 2010 Meritorious Service Award, Manufacturing & Service Operations Management
- 2009 First Prize, INFORMS Junior Faculty Interest Group (JFIG) Paper Competition
- 2007 Second Prize, POMS College of Supply Chain Management Student Paper Competition

Invited Seminar Presentations

2023	University of California, Los Angeles, Anderson School of Management
	University of Southern California, Marshall School of Business
	The Chinese University of Hong Kong, Shenzhen, School of Management and Economics
	The Chinese University of Hong Kong, CUHK Business School
	The Hong Kong Polytechnic University, PolyU Business School
	McGill University, Desautels Faculty of Management
	University of Connecticut, School of Business
	Tsinghua University, School of Social Sciences, Institute of Economics
	Penn State University, Smeal College of Business
2022	University of Science and Technology Beijing, School of Economics and Management (virtual)
	Qatar Computing Research Institute (virtual)
2021	Johns Hopkins University, Carey Business School (virtual)
	University of Michigan, Ross School of Business (virtual)
	Boston College, Carroll School of Management (virtual)
	UIUC, Gies College of Business (virtual)
2020	U.S. Department of Health and Human Services, the Assistant Secretary for Planning and Evaluation
	(virtual)
2019	University of California - Riverside, School of Business
	University of California - Irvine, The Paul Merage School of Business
	CUNY, Baruch College, Zicklin School of Business
	Rutgers Business School
	Dartmouth College, Tuck School of Business
2018	University College London, School of Management
	Northwestern University, Kellogg School of Management

2017	Tsinghua University, Department of Industrial Engineering University of Science and Technology of China, School of Economics & Management University of Texas at Dallas, Naveen Jindal School of Management Cornell University, Johnson School of Management Georgetown University, McDonough School of Business London Business School, Management Science & Operations Penn State University, Smeal College of Business Shanghai University of Economics and Finance, School of International Business Administration Tsinghua University, School of Economics & Management
2016	Fudan University, School of Management National Chiao Tung University, Department of Information Management and Finance National Taiwan University, College of Management
2015	University of British Columbia, Sauder School of Business
2014	Chinese Academy of Social Sciences, Institute of Population and Labor Economics
-01.	Tsinghua University, School of Economics & Management
2013	Carnegie Mellon University, Tepper School of Business
2015	INSEAD, Technology & Operations Management
	London Business School, Management Science & Operations
	New York University, Stern School of Business
	University College London, Department of Management Science & Innovation
	University of Southern California, Marshall School of Business
	University of Texas at Dallas, Naveen Jindal School of Management
2012	Washington University, Olin School of Business
2011	Duke University, Fuqua School of Business
	Nanjing University, School of Management and Engineering
2010	Dartmouth University, Tuck School of Business
	Northwestern University, Kellogg School of Management
2009	Columbia University, IEOR Department
2008	University of North Carolina at Chapel Hill, STOR Department
2007	Columbia Business School
	New York University, Stern School of Business
	Southern Methodist University, Cox School of Business
	University of California at Berkeley, Haas School of Business
	University of California at Berkeley, IEOR Department
	University of Chicago, Graduate School of Business
	University of North Carolina at Chapel Hill, Kenan-Flagler Business School
	University of Pennsylvania, Wharton School
	University of Rochester, Simon School of Business
	University of Texas at Austin, McCormick School of Business
	Washington University, Olin School of Business
	Western University, Ivey Business School

Invited Workshop Presentations

- Workshop on Innovative and Data-Driven Operations, Antai College of Economics and Management, Shanghai Jiao Tong University (2019)
- UNC Business of Healthcare Research Convocation (2019)
- The Economics of Aging Workshop, Kenan Institute, University of North Carolina at Chapel Hill (2017)
- Global Commerce Summit, Kenan Institute, University of North Carolina at Chapel Hill (2017)
- ISOM Workshop, Warrington College of Business Administration, University of Florida (2012)

Recent Conference Presentations

"Gender Bias in Job Assignment: Evidence from Retail Frontline Managers" INFORMS Annual Meeting (2023) POMS Annual Meeting (2023)
"Why Do Women Struggle to Climb the Corporate Ladder? Evidence from Frontline Managers in a Sportswear Retail Chain" INFORMS Annual Meeting (2021), MSOM Supply Chain Management SIG Meeting (2021)
INFORMS Annual Meeting (2020)
"Does Ownership Conversion from Nonprofit to For-Profit Benefit the Public? Evidence from U.S. Nursing Homes" INFORMS Annual Meeting (2018), POMS Annual Conference (2019)
"Procurement Contracting under Product Recall Risk" INFORMS Annual Meeting (2018)
"Do Mandatory Overtime Laws Improve Quality? Staffing Decisions and Operational Flexibility of Nursing Homes" INFORMS Annual Meeting (2017), MSOM Conference (2017), INFORMS Healthcare Conference (2017), POMS Annual Conference (2017), INFORMS Annual Meeting (2016), POMS Annual Conference (2016)
"Optimizing Local Content Requirements under Technology Gaps" INFORMS Annual Meeting (2018), INFORMS Annual Meeting (2017), MSOM Conference (2017)
Teaching
Tuck School of Business, Dartmouth College MBA: Supply Chain Management (2021-present, 2 sections) MBA: Data-Driven Analytics for Innovative Operating Models (2022-present, 2 sections)
MBA Global Immersion Expedition: AI and Data-Driven Innovation in the Chinese Economy (2023) Executive Education: Developing Competitive and Data-Driven Supply Chain Strategies Advanced Management Program (2022-present), Next Steps (2022-present), WBENC (2022)

Kenan-Flagler Business School, UNC-Chapel Hill

MBA: Supply Chain Management (2011-present, 2 sections)
MBA: Strategic Sourcing (2019, 3 sections).
EMBA: Sustainable Operations (2013-2018, co-taught with Vinayak Deshpande)
BSBA: Operations Management (2008-2017, 1-3 sections)
BSBA: Supply Chain Management (2014-present, 1 section)
PhD: Special Topics: Operations and Economics (2016-2018, co-taught with Ali Parlakturk).

Kellogg School of Management, Northwestern University

MBA: Supply Chain Management (2018 Spring)

Teaching Cases Developed

Specright: Revolutionizing Specification Data Management (with Laura Foti), 2023

PhD Students

Yangzi Jiang (Northwestern, dissertation committee), 2022, placement: The Chinese University of Hong Kong, Shenzhen

Yiwei Wang (UC-Irvine, dissertation committee), 2021, placement: Zhejiang University
Songtao Li (Tsinghua, co-author), 2021, placement: Alibaba
Yao Li (Tsinghua, co-author), 2021, placement: Southern University of Science and Technology
Ruoran Chen (Tsinghua, co-author), 2021, placement: Southwest Jiaotong University
Yuanchen Li (Purdue, co-author), 2020, placement: Tongji University
Oguz Cetin (UNC, dissertation committee), 2019, placement: Indiana University
Nagarajan Sethuraman (UNC, dissertation committee), 2019, placement: Clemson University
Gang Wang (UNC, dissertation committee chair), 2014, placement: founder and CEO of ApplySquare
Gokce Esenduran (UNC, dissertation committee), 2010, placement: Purdue University

Undergraduate Student Research

Elena Raccuia, Dartmouth College, Presidential Scholar Award (2023) Shay Desai, Dartmouth College, Presidential Scholar Award (2023)

Editorial Service

Department Editor, Manufacturing & Service Operations Management, 2024-present

Associate Editor, Operations Research, 2024-present

Associate Editor, Management Science, 2017-present

Associate Editor, Manufacturing & Service Operations Management, 2016-2023

Senior Editor, Productions and Operations Management, 2013-present

Review Panelist, NSF Future Manufacturing Program, 2020

Referee, Management Science, Operations Research, Manufacturing and Service Operations Management, Productions and Operations Management, Journal of Operations Management, Naval Research Logistics, IEEE Transactions on Engineering Management, European Journal of Operational Research, Decision Sciences

Society Service

MSOM Society

Chair, M&SOM Journal and Editorial Review Committee, 2023 Chair, Supply Chain Management Special Interest Group (SIG), 2017-2019 Steering Committee for the MSOM Data Driven Research Challenge, 2018, 2020, 2022 Subdivision Liaison to INFORMS, 2017-2018 Co-Chair, Student Paper Competition, 2017 Judge, Student Paper Competition, 2010-2016 Secretary/Treasurer, 2012-2014

POM Society

President, College of Supply Chain Management, 2021- 2023
President-Elect, College of Supply Chain Management, 2018-2020
POMS Doctoral Consortium: Excelling in Research and Teaching Panel, 2019
Teaching Expert Panel, College of Supply Chain Management, 2017
Student Paper Competition Final Round Jury, College of Supply Chain Management, 2014, 2021, 2022, 2023
Student Paper Competition Judge, College of Supply Chain Management, 2008, 2011, 2014-2016
Best Paper Competition Judge, College of Health Care, 2017, 2019, 2020

Health Applications Society

Pierskalla Award Judge, 2019-2021

Miscellaneous

JFIG Paper Competition Judge, 2019-2020 CSAMSE Best Paper Competition Judge, 2021

Conference Service

Co-Chair, MSOM Healthcare SIG Meeting, 2020 (Cancelled) Co-Chair, MSOM Supply Chain SIG Meeting, 2017 Organizing Committee, MSOM Conference, 2017 Track Co-Chair for Supply Chain Management, POMS Annual Conference, 2016 Track Co-Chair for Supply Chains, INFORMS Annual Meeting, 2012 Track Co-Chair for Supply Chains, INFORMS Annual Meeting, 2012 Track Co-Chair for Negotiations and Contracts in Supply Networks, POMS Annual Meeting, 2011 Session Chair, POMS Annual Meeting 2011- 2016, 2019, 2023 Session Chair, INFORMS Annual Meeting 2009, 2012-2018, 2021 Referee, MSOM & SIG Annual Meetings 2011, 2012, 2014, 2019

Internal Service

Tuck School of Business, Dartmouth College

Strategy Committee, 2023-2024 Academic Honor Committee, 2023-2024 Undergraduate Bridge Program Committee, 2023 Faculty Representative, AACSB Review, 2023 Faculty Panel, Women in Business Conference, 2022 MBA Admissions Faculty Committee, 2021-2022 Meet the Professors, Tuck Launch, 2020 Alumni Lifelong Learning Program, 2022

Kenan-Flagler Business School, University of North Carolina at Chapel Hill

BSBA Program

Faculty advisor, Undergraduate Operations Club, 2015-2017 Ad-hoc undergraduate operations course review and credit appeals committee, 2017-present Faculty advisor, undergraduate case competition, first prize, the National Supply Chain Case Competition, 2015 Faculty facilitator, Undergraduate Business Symposium, 2015

MBA Program

MBA curriculum advisor/career advisor/concentration leader, Operations Concentration, 2016-2017

EMBA Program

Faculty committee, UNC-Tsinghua Dual-Degree Program, 2013-2018 Faculty interviewer, UNC-Tsinghua Dual-Degree Program, 2015-2018

PhD Program

PhD admission coordinator, Operations Area, 2016 PhD curriculum committee, Operations Area, 2014 PhD admission Subcommittee, Operations Area, 2008

Conferences/Workshops/Seminars

Organizing committee, UNC Operations Healthcare Workshop, 2019 Organizing committee, UNC MSOM Conference, 2017 Organizing committee, the Business of Healthcare Conference, Kenan Institute, 2017 Co-organizer, Jr. Faculty Operations Workshop, 2013 Co-organizer, UNC-Duke Operations Management Workshop, 2010, 2012 Co-organizer, Operations Seminar Series, 2007, 2009-2010

Miscellaneous

Weatherspoon BSBA Teaching Award Committee, 2013-2015